

UBC Endowment
Main Endowment Pool

4.71%

1-year return

8.17%

10-year return
(annualized)

4.99%

1-year value-added

\$714,204,968

Total Endowment Distributions (10-year)

UBC Staff Pension Plan
(SPP)

0.92%

1-year return

6.85%

10-year return
(annualized)

6.38%

1-year value-added

\$377,092,096

Total Pensions Paid (10-year)

\$5.8B

TOTAL AUM*

\$2.1B

UBC ENDOWMENT
AUM

\$2.4B

UBC SPP
AUM

*Total AUM includes additional funds under management including UBC Working Capital, Supplementary Arrangement, Peter Wall Legacy Fund, Vancouver Foundation and Marilees Chair

UBC Investment Management is a professional investment management company providing comprehensive portfolio management and advisory services to The University of British Columbia. Funds under management include the UBC Endowment Fund, the UBC Staff Pension Plan and the UBC Working Capital Fund.